

Switching Form

Use this form if you want to choose or change (switch) the investment option for your account balance, your future contributions, or both. For more information about your investment options, see the PDS and Reference Guide.

Please use a **dark pen** and CAPITAL letters (except for your email address), print it and send it to us. Use (X) to mark boxes. Forms are located on our website at maxsuper.com.au/member/forms-docs. If you have any questions, call us on 1300 629 787.

Step 1: Your personal details

Member number

Date of birth

 - -

Title

Last name

Given name(s)

Residential address

Suburb

State

Postcode

Daytime contact number

Mobile number

M F

Email

Step 2: Investment choice

See the Reference Guide for more information about our investment options.

Existing Balance

How would you like your money invested?

Tell us how you would like your **Existing Balance** invested. Please refer to the **PDS** or the max Super website for more information on investment options. max Super offers a number of different investment options for you to choose.

I would like to invest my **Existing Balance** in:

Option 1 - Default

Go with the default fund.

MySuper

OR

Option 2 - Choose your own mix

Choose your own mix of Asset options and pre-mixed funds.

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Growth
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Balanced
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Moderate
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Conservative
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Income
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Working Visa
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Australian Shares
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	International Shares
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Listed Property Securities
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Australian Fixed Interest
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	International Fixed Interest
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Cash

Total must equal 100%

Step 2: Investment choice cont'd

Future contributions

How would you like your money invested?

Tell us how you would like your **Future Contributions** invested. Please refer to the **PDS** or the max Super website for more information on investment options. max Super offers a number of different investment options.

I would like to invest my **Future Contributions** in:

Option 1 - Default

Go with the default fund.

MySuper

OR

Option 2 - Choose your own mix

Choose your own mix of Asset options and pre-mixed funds.

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Growth
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Balanced
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Moderate
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Conservative
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Income
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Working Visa
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Australian Shares
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	International Shares
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Listed Property Securities
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Australian Fixed Interest
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	International Fixed Interest
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	%	Cash

Total must equal 100%

Step 3: Privacy

The personal information you provide on this form is collected by and held for max Super by the fund administrator, DDH Graham Limited, in accordance with the Australian Privacy Principles of the Privacy Act 1988 (Cth), for the purpose of administering your account and providing you with services associated with your fund membership.

For further information about how your personal information is handled, please call us on 1300 629 787 or visit maxsuper.com.au/about/privacy-policy to view the privacy policy (a hard copy of the policy may also be provided on request). The policy contains information about how you may access and seek correction of your personal information, how you may complain about a breach of your privacy and other important information about how your personal information is collected, used and disclosed.

Step 4: Declaration

- I have read and understand the current version of the PDS and Reference Guide;
- I understand that the repayment of capital or the performance of any investment option is not guaranteed;
- I understand that my nomination of investment option for my account balance and/or future contributions and transfers will override and change any previous choice I have made;
- I understand that a valid switch request cannot be altered and that I will have to submit a new switch request should I wish to make changes to my investment choice;
- I understand that I will receive a confirmation letter which confirms the changes made to my account. If these changes are not consistent with my instructions I acknowledge that I must contact max Super immediately;
- I have read and understood the max Super privacy policy.

Signature

Date (DD-MM-YYYY)