

## Product Dashboard

### Max Super MySuper

This Max Super MySuper Product Dashboard is provided to help you understand the product's fees, performance and risk. It will assist you in comparing our Max Super MySuper product with other MySuper products offered by other superannuation providers. The return target, return and fee data have been calculated using a member representative with a balance of \$50,000

#### Return target <sup>1</sup>

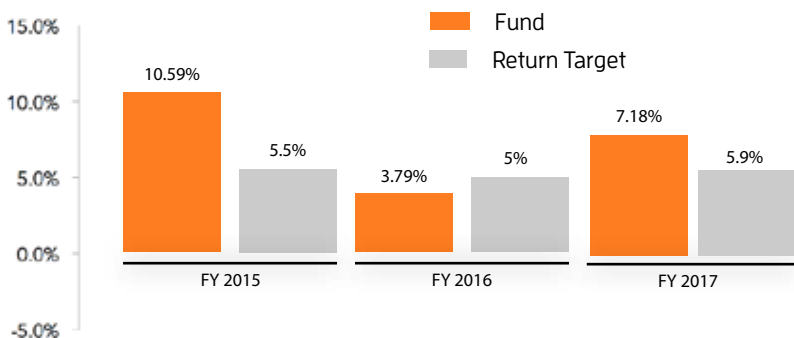
Return target for the timeframe 2017/18 to 2025/26 of 4% per year above CPI growth after fees and taxes.

#### Return <sup>2</sup>

Max Super MySuper commenced on 1 January 2014 as a new product offering. One year return to 30 June 2017 (after fees and tax) is 7.18%. Return since inception (after fees and tax) is 7.36% pa.

### Comparison between return target and return <sup>3</sup>

This is the comparison between the return target and the return for Max Super MySuper. Average return targets and average returns are used to show a longer term comparison so that fluctuations in returns earned each year are smoothed out. They are calculated for up to 10 years if returns are available. The return target is CPI + 4% per annum over rolling 10 year periods.



Past performance is not a reliable indicator of future performance

The return for the period starting from the commencement of the investment option of 1 January 2014 to 30 June 2014 is excluded from the comparison period as it is a partial financial year and is not comparable to a full year return.

### Level of Investment Risk <sup>4</sup>

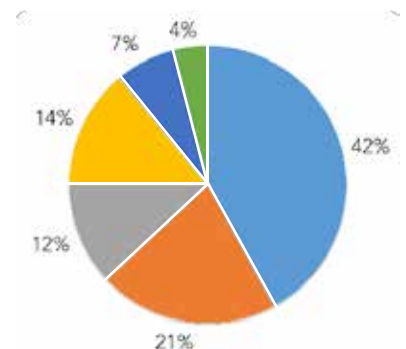
The Investment Risk label for the product is Medium to High. This is based on the Standard Risk Measure developed through industry guidelines which allows members to compare investment options. This means that in any 20 year period, the chance of a negative annual return is between 3 and 4 years. This is a projection.

### Statement of fees and other costs <sup>5</sup>

The Statement of fees and other costs is \$564 per year. Fees and costs may not necessarily be the same in future financial years.

### Strategic Asset Allocation <sup>6</sup>

75% growth assets  
25% defensive assets



- Australian Shares
- International Shares
- Australian Property
- Australian Fixed Interest
- International Fixed Interest (Hedged)
- Australian Cash

#### Fund

Max Super Fund  
ABN 22 508 720 840

#### Product

Max Super MySuper  
(22508720840874)

#### Trustee

Tidswell Financial Services Ltd  
(ABN 55 010 810 607 AFSL 237628)

#### Contact Us

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#### Last Updated

26 Sep 2017

<sup>1</sup> The 10 year return target is 4% above Consumer Price Index ("CPI"), after fees and taxes. Future returns are not guaranteed so this is only a prediction

<sup>2</sup> Fund's inception date is 1 January 2014. Full financial year performance to 30 June 2017 is presented. The net return of a representative member is the net investment return of a representative member minus administration fees, costs and taxes and minus advice fees, costs and taxes.

<sup>3</sup> As Fund has just over 1 year history, there is no moving average return and therefore no comparison over the last 10 years between return target and return.

<sup>4</sup> Standard Risk Measure developed in line with industry guidelines.

<sup>5</sup> The Statement of fees and other costs for a representative member with a \$50,000 balance.